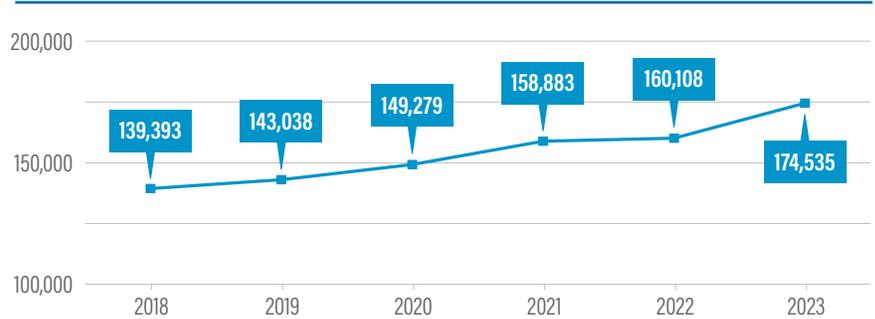


HOME HEALTH: CALIFORNIA Home Health Year-Over-Year Snapshot

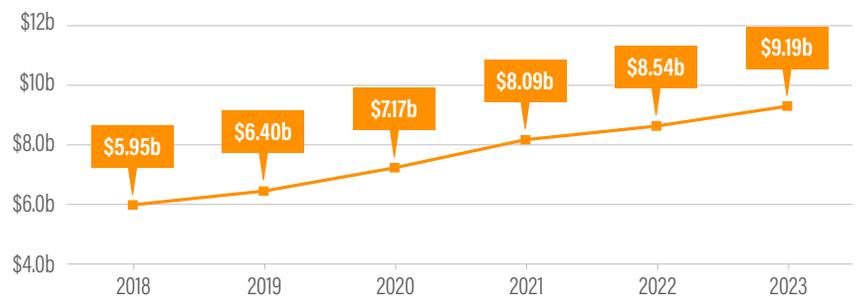


EVERY YEAR CALIFORNIA home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

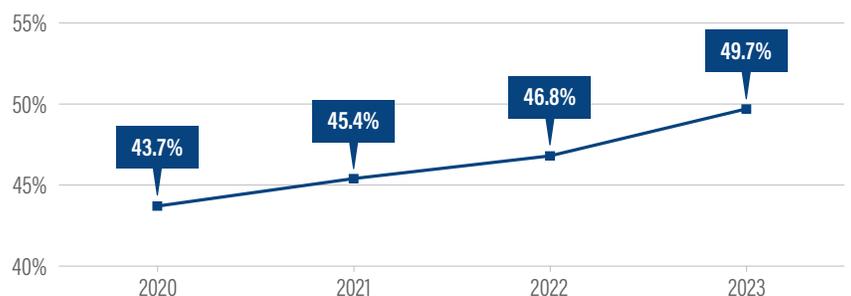
Number of Estimated Jobs Created by HH Industry between 2018-2023¹



Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023¹



Medicare Advantage State-Level Penetration Rate 2020-2023²



¹ KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

² KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.