



Arkansas's Home Health Patients & Workforce

ACROSS ARKANSAS, home health care providers are offering care to thousands of seniors, many of whom are living with chronic conditions. The state's home health sector also generates jobs, which help to support the state's overall economy.

The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of "homebound," and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services.

AsArkansas's senior population grows, home health is poised to provide these needed health care services to the state's seniors.

Economic Profile of Home Health¹

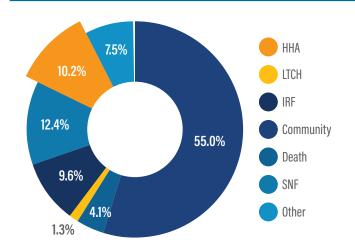
6,516 Number of Home Health Employees

9,102 Number of Jobs Created by Home Health

\$278M Home Health Total Wages

\$403M Total Impact on State Labor Income

Initial Patient Destinations Following an Inpatient Hospital Stay for Medicare Beneficiaries in 2022 in Arkansas²



SPOTLIGHT: HOME HEALTH & MEDICARE

Arkansas's Medicare Home Health Users are typically much sicker than the general Medicare population

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	Beneficiaries in Arkansas who use Home Health	All Medicare Beneficiaries in Arkansas
Total Number	32,421 ²	653,277 ³
Percentage with 3+ Chronic Conditions	84.72%²	9.23%²

^{1.} KNG Health Consulting, LLC and the Research Institute for Home Care; .

 $⁽Citing \ and \ analyzing \ from \ Quarterly \ Census \ of \ Employment \ and \ Wages \ collected \ by \ the \ U.S. \ Bureau \ of \ Labor \ Statistics, 2022).$

 $^{2.\} Home\ Care\ Chartbook\ Data.\ November\ 2022.\ (Citing\ and\ analyzing\ from\ Medicare\ Standard\ Analytics\ Files,\ 2022).$

^{3.} Kaiser Family Foundation Analysis of CMS State/County Penetration file. 2021. http://kff.org/medicare/state-indicator/total-medicare-beneficiaries/#